



REFINANCING / HOME EQUITY REQUIREMENTS
FOR BOARD APPROVAL

This form should be submitted along with one (1) loose-bound copy of everything listed for the Board's consideration to the Sales and Leasing Department, EBMG LLC 369 Willis Avenue, Mineola, NY 11501. 516-333-7730 or via email at sales@ebmg.com

If you are refinancing for the same amount or less than your current outstanding mortgage and your monthly payments will remain the same or decrease, please submit only the following:

1. Financing Application Summary Form – attached.
2. Three Original Recognition Agreements (Aztech form only)
3. A copy of your bank loan application
4. A copy of your commitment letter
5. A copy of your bank appraisal
6. A copy of your current mortgage statement confirming the balance and terms of the existing loan.

If your monthly payments are increasing or if you are applying for a Home Equity Loan/Line of Credit or first-time financing, you must submit the following in addition to items 1-6 noted above.

1. Most Recently filed two (2) years of Federal Tax Returns (complete with all schedules and W-2's)
2. Financial Statement with two (2) most recent months of supporting bank/brokerage statements.
3. Employment Verification Letter, stating length of employment; position held and salary. If self-employed or retired, provide a letter from a CPA verifying income.
4. Credit Authorization Form – attached.

THE FOLLOWING FEES ARE THE BE SUBMITTED WITH APPLICATION

- Check in the amount of **\$150** payable to **Nagle Apartments Corp.**, application fee.
- Check in the amount of **\$350** payable to **EBMG, LLC** for handling and processing of the Recognition Agreements.
- Check in the amount of **\$100 per person** payable to **EBMG, LLC** for processing of Credit checks.

Please note no more than 80% of the appraised value of an apartment may be financed.



FINANCING APPLICATION – SUMMARY

Building Address: _____

CURRENT LENDER INFORMATION

Existing Lender Name: _____

Type of Mortgage: _____

(adjustable rate/fixed rate etc.) _____

Current Mortgage Balance: _____

Current Interest Rate: _____

Current Loan Term: _____

Current Monthly Payments: _____

PROPOSED FINANCING

New Lender Name: _____

Type of Financing: _____

(adjustable rate/fixed rate etc.) _____

Proposed Mortgage Amount: _____

Proposed Interest Rate: _____

Proposed Loan Term: _____

Proposed Monthly Payments: _____

Reason for Financing: _____

FINANCIAL STATEMENT

PAGE 4

Name (s) _____

Address _____

The following is submitted as being a true and accurate statement of the financial condition of the undersigned on the _____ day of _____ 20____.

ASSETS			LIABILITIES		
	Applicant	Co-Applicant		Applicant	Co-Applicant
Cash in banks			Notes Payable:		
Money markets Funds			To Banks		
Contract Deposit			To Relative		
Investments: Bonds & Stocks -see schedule			To Others		
Investment in Own Business			Installment Accounts Payable:		
Accounts and Notes Receivable			Automobile		
Real Estate Owned - see schedule			Other		
Year Make			Other Accounts Payable		
Automobiles:			Mortgages Payable on Real		
Personal Property & Furniture			Estate - see schedule		
Life Insurance			Unpaid Real Estate Taxes		
Cash Surrender Value			Unpaid Income Taxes		
Retirement Funds/IRA			Chattel Mortgages		
401K			Loans on Life Insurance Policies		
KEOGH			(Include Premium Advances)		
Profit Sharing/Pension Plan			Outstanding Credit Card Loans		
Other Assets			Other Debts - itemize		
TOTAL ASSETS			TOTAL LIABILITIES		
COMBINED ASSETS			NET WORTH		
SOURCE OF INCOME			COMBINED		
	Applicant	Co-Applicant			
Base Salary			CONTINGENT LIABILITIES		
Overtime Wages			As Endorser or Co-maker on Notes	\$	
Bonus & Commissions			Alimony Payments (Annual)	\$	
Dividends and Interest Income			Child Support	\$	
Real Estate Income (Net)			Are you defendant in any legal action?		
Other Income - itemize			Are there any unsatisfied judgments?		
TOTAL			Have you ever taken bankruptcy? Explain:		
GENERAL INFORMATION			PROJECTED EXPENSES / MONTHLY		
	Applicant	Co-Applicant			
Personal Bank Accounts at			Maintenance		
Savings & Loans Accounts at			Apartment Financing		
			Other Mortgages		
			Bank Loans		
Purpose of Loan			Auto Loan		
			TOTAL		

SCHEDULE OF BONDS AND STOCKS

Amount of Shares	Description (Extended Valuation in Column)	Marketable Value	Non-Marketable Value

SCHEDULE OF REAL ESTATE

Description and Location	Cost	Actual Value	Mortgage Amount	Maturity Date

SCHEDULE OF NOTES PAYABLE

Specify any assets pledged as collateral, including the liabilities they secure:

To Whom Payable	Date	Amount	Due	Interest	Pledged as Security

The foregoing application (pages 1 through 5) has been carefully prepared, and the undersigned hereby solemnly declare(s) and certify(s) that all the information contained herein is true and correct.

Date_____20__

Signature_____

Date_____20__

Signature_____



AUTHORIZATION FORM FOR CONSUMER REPORTS / CREDIT APPLICATION

In connection with your application for tenancy, understand that consumer reports which may contain public record information may be requested or made on you including consumer credit, criminal records, landlord tenant court records and others. Further, understand that information from various Federal, State, local and other agencies which contain your past activities may be requested.

By signing below, you hereby authorize without reservation, any part or agency contacted by EBMG LLC or CoreLogic SafeRent, Inc., to furnish the above-mentioned information. You also agree that a fax or photocopy of this authorization with your signature be accepted with the same authority as the original.

By signing below, you also authorize without reservation CoreLogic SafeRent, Inc. to provide an applicant's information to various government, law enforcement and Consumer Reporting Agencies. You have the right to make a request of CoreLogic SafeRent, Inc., upon proper identification and the payment of any legally permissible fees, for the information in its files on you at the time of the request.

You hereby authorize and request, without any reservation, any present or former police department, financial institution, consumer reporting agencies or other person or agencies having knowledge about you to furnish CoreLogic SafeRent, Inc. with any and all background information in their possession regarding you, in order that your qualifications may be evaluated.

CoreLogic SafeRent, Inc.
7300 Westmore Road – Suite 3
Rockville, MD 20850 – 5223

Full Name: First _____ Middle _____ Last _____

Current Street Address: _____

City: _____ State _____ ZIP _____

Social Security Number _____

The following is for identification purposes only to perform the background check.

Date of Birth _____ / _____ / _____

Gender (M / F)

Signature _____ Date _____